



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

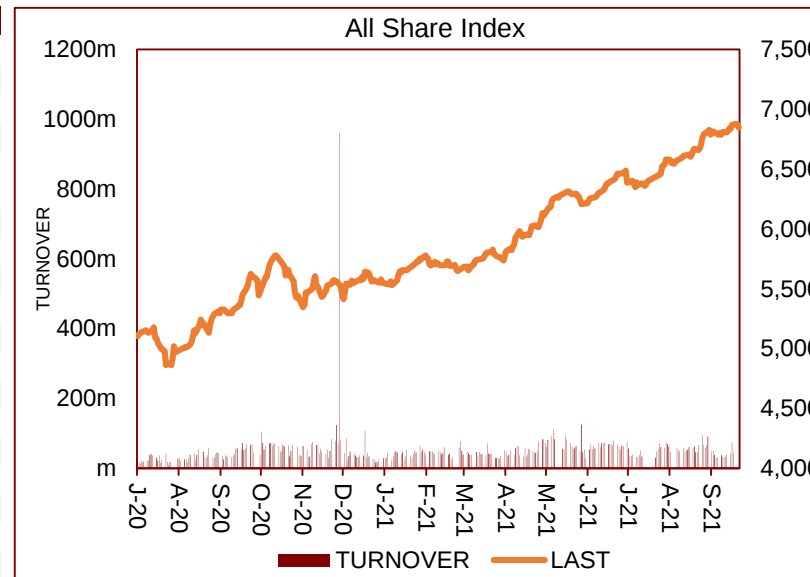
Monday, September 27, 2021





Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	6,870.18	-0.11	-0.01	1.30	7.64	23.96	40.56 KWD	2.67	26.99
Kuwait Premier Index	7,502.23	-0.19	-0.11	1.04	8.25	24.09	30.55 KWD	2.33	28.46
Kuwait Main Index	5,623.31	0.14	0.28	2.13	5.79	23.56	10.01 KWD	3.70	22.61
NIC 50	8,345.84	-0.19	-0.16	0.96	8.18	24.09	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,576.99	-0.25	-0.34	1.05	8.91	24.91	23.37 KWD	1.30	29.46
Telecom	1,099.61	0.13	-0.09	-1.25	1.77	-0.24	3.37 KWD	0.70	13.06
Industrials	1,169.32	0.16	0.20	0.32	3.29	31.22	4.14 KWD	0.88	11.66
Financial services	1,319.88	0.28	0.64	4.75	14.12	41.97	3.30 KWD	0.82	10.70
Real estate	1,282.84	-0.20	0.20	3.16	8.26	34.66	2.78 KWD	0.71	28.40
Basic materials	1,071.68	-0.55	-0.23	-1.03	-2.17	19.26	0.96 KWD	1.93	11.78
Health care	795.28	0.11	0.46	0.45	0.65	-3.79	0.39 KWD	4.50	13.20
Consumer services	773.57	0.01	-0.09	4.53	-1.35	3.65	0.58 KWD	1.05	10.08
Insurance	1,455.96	0.14	0.37	-0.23	5.08	25.93	0.61 KWD	0.80	9.97
Consumer Disc	1,122.91	0.24	1.12	3.03	15.23	37.17	0.24 KWD	1.37	9.66
Energy	1,391.08	0.08	1.23	2.13	-2.75	8.91	0.29 KWD	1.08	14.71
Technology	714.41	2.19	-1.80	-2.00	-13.10	42.11	0.01 KWD	0.82	0.00
Utilities	623.68	0.00	0.00	1.72	3.95	-14.44	0.26 KWD	5.00	20.67



Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	11,369.09	0.14	0.68	0.25	3.30	30.84	9,830 SAR	2.75	20.55
Qatar (QE Index)	11,311.25	-0.02	0.62	1.96	5.41	8.39	572 QAR	1.76	16.63
Dubai (DFMGI)	2,817.27	-0.52	-0.79	-2.95	0.24	13.05	312 AED	1.57	19.47
Abu Dhabi (ADI)	7,751.76	-0.30	-0.93	0.87	13.41	53.64	1,347 AED	1.77	24.40
Bahrain (BAX)	1,698.00	-0.01	-0.26	3.20	6.93	13.98	17 BHD	1.17	11.05
MUSCAT SE INDEX	3,931.35	0.07	0.11	-0.89	-3.25	7.45	5 OMR	0.90	13.25
Developed Markets									
MSCI World Index	3,103.53	-0.09	0.00	-1.20	2.86	15.37			
U.S. (S&P 500)	4,455.48	0.33	0.51	-1.49	3.68	18.62			
U.K. (FTSE 100)	7,053.74	0.03	0.04	-0.92	0.23	9.19			
Japan (Topix)	2,087.74	-0.14	-0.14	6.48	7.42	15.68			
Emerging Markets									
MSCI EM Index	1,265.10	-0.58	0.00	-3.33	-7.97	-2.03			
China (SSE Composite)	3,582.83	-0.84	-0.84	1.10	-0.23	3.16			
India (Sensex)	60,077.88	0.05	0.03	4.37	14.45	25.79			

What Move the GCC markets ,

Oil Prices

oil prices rose for a fifth straight day on Monday with Brent heading for \$80 amid supply concerns as parts of the world sees demand pick up with the easing of pandemic conditions, Brent crude was up \$1.14 or 1.5% at \$79.23 a barrel

Kuwait Market

The market closed down today by - 0.11%, value traded 44.4 million KD, Premier market value traded reached 22.2 million KD and closed at 7,502 down by 0.19%.

Saudi Market

The Market closed up today by + 0.14%, with positive macroeconomic sentiments bounce of oil reaching \$79.23 or +1.5%.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



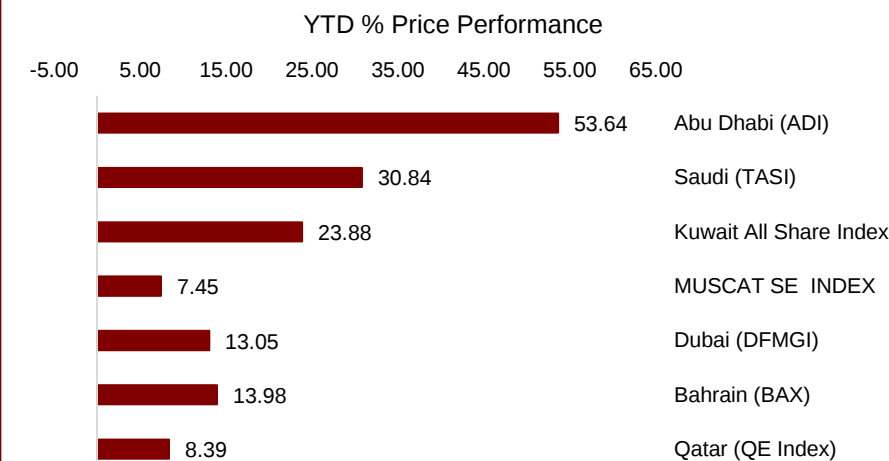
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	0.956	-0.21	-0.42	2.14	12.60	19.50	6.90 KWD	1.82	27.00
KFH	0.824	-0.12	-0.12	-0.24	8.56	33.88	6.97 KWD	3.29	32.00
Zain	0.601	0.17	-0.17	-1.64	2.04	-0.83	2.60 KWD	2.24	13.86
BOUBYAN BANK	0.770	-0.26	-0.26	-1.79	5.05	42.16	2.46 KWD	3.55	34.00
Agility	0.990	0.20	0.00	-1.00	7.73	60.93	2.21 KWD	1.78	27.58
Saudi Arabia									
ARAMCO	35.10	0.00	0.57	0.00	0.14	0.43	7,020.00 SAR	6.82	26.30
SABIC	128.00	2.24	4.09	3.41	4.43	25.44	375.60 SAR	2.22	35.00
STC	126.60	-1.86	-2.76	-5.93	-3.50	19.81	258.00 SAR	4.03	23.46
AL-RAJHI BANK	121.40	-0.33	0.17	0.17	9.19	64.67	304.50 SAR	5.10	23.78
NCB	60.20	0.00	0.17	-1.48	3.99	38.18	269.58 SAR	1.67	16.41
United Arab Emirates									
ETISALAT.AD	24.34	0.33	-0.90	3.14	10.64	44.02	210.98 AED	4.48	22.92
FAB.AD	18.14	-0.66	-1.41	6.71	8.62	40.62	199.40 AED	1.88	18.54
EMIRATES NBD	13.80	-1.78	-1.43	-0.36	4.15	33.98	88.75 AED	1.06	12.73
DB ISLAMIC BK	4.94	0.41	0.41	-3.14	2.49	7.16	35.62 AED	0.96	14.90
EMAAR PROPERT	4.03	0.25	-0.98	-4.05	-3.12	14.16	28.78 AED	0.51	13.26
Qatar									
QNB	19.00	-0.16	-0.52	-0.89	5.85	6.56	174.83 QAR	1.82	15.44
INDUSTRIES QAT	14.50	0.14	1.69	12.22	8.83	32.66	87.13 QAR	2.48	17.42
QA ISLAMIC BK	18.12	-0.11	0.78	-0.98	4.80	5.90	42.63 QAR	1.86	14.15
MASRAF AL RAYA	4.44	-0.29	-0.09	-2.37	-0.38	-1.94	33.23 QAR	2.35	14.95
MESAEED PETRO	2.27	-0.09	2.25	13.50	20.62	10.89	28.39 QAR	1.77	21.85
OMAN									
BANK MUSCAT	0.442	0.00	0.45	0.91	4.72	23.33	1.58 OMR	0.77	8.33
OMANTEL	0.748	0.00	-1.07	-2.12	-7.04	2.21	0.56 OMR	1.02	7.69
BANK DHOFAR	0.118	0.00	0.00	0.00	-5.60	21.65	0.35 QAR	0.51	14.93
NAT BANK OF OMAN	0.186	0.54	0.54	-1.06	-7.00	16.25	0.30 QAR	0.55	12.71
OMINVEST	0.314	1.29	0.65	-1.89	0.00	-7.69	0.25 QAR	0.92	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
15-Sep-21	20.77%	10.56%	0.06%	0.35%	0.36%	4.68%	2.72%	10.92%	5.22%	4.19%
22-Sep-21	20.89%	9.91%	0.06%	0.37%	0.38%	4.58%	2.61%	11.00%	5.25%	4.11%

End of Report

The information contained in this document is proprietary to NIC and is for use only by the persons to whom it is issued. This document may not be distributed either in part or in whole without the express agreement of NIC. It is intended solely for the use of the individual or entity to whom it is addressed and others authorized to receive it.

Sources, Boursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market is down today by -0.11 %The leading sector bottom performance indices today are Basic materials -0.55 % Banking -0.25 % Real estate -0.2 % respectively

The market is up today by + 0.58 %The leading sector best performance indices today are Consumer Disc 0.89 % Industrials 0.62 % Consumer services 0.54 % respectively

The market is up today by + 0.58 %The leading sector best performance indices today are Consumer Disc 0.89 % Industrials 0.62 % Consumer services 0.54 % respectively

Telecommunication sector are up today by + 0.13 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by -24.2 %

KSA

Saudi Armco has a flat performance today, SABIC has a positive performance today by + 2.24 %

STC have negative performance today by -1.86 %, Al Rajhi Bank have negative performance today by -0.33 %

UAE

ETISALAT AD closed up today by + 0.33%, and act defensively with COVID19



شركة الاستثمار الوطنية
NATIONAL INVESTMENTS COMPANY

Sharq, Al Mutanabi Street, Khaleejia Tower | P.O. Box 25667, Safat 13117, Kuwait

T.: +965 2226 6666 | Fax: +965 2226 6793 | www.nic.com.kw